

SAMPLE BEQUEST LANGUAGE

Suggested Charitable Bequest Wording

Specific Bequest

“I give, devise, and bequeath (insert percent of estate or dollar amount) to the Northern Oklahoma College Foundation, a not-for-profit corporation organized and existing under the laws of the State of Oklahoma and having an office at Tonkawa, Oklahoma, or its successor organization. Said Foundation is the legal entity designated by Northern Oklahoma College to receive, on its behalf, charitable gifts for the support of its academic mission. “

Residuary Bequest

“I give all (or insert percentage) of the remainder of my estate to the Northern Oklahoma College Foundation, a not-for-profit corporation organized and existing under the laws of the State of Oklahoma and having an office at Tonkawa, Oklahoma, or its successor organization. Said Foundation is the legal entity designated by Northern Oklahoma College to receive, on its behalf, charitable gifts for the support of its academic mission.”

Contingent Bequest

“In the event (insert the primary beneficiary/beneficiaries) does/do not survive me, I give said amount to the Northern Oklahoma College Foundation, a not-for-profit corporation organized and existing under the laws of the State of Oklahoma and having an office at Tonkawa, Oklahoma, or its successor organization. Said Foundation is the legal entity designated by Northern Oklahoma College to receive, on its behalf, charitable gifts for the support of its academic mission.”

DESIGNATIONS

To any of the suggested bequests, the following can be added to ensure the gift is directed specifically according to the wishes of the donor.

Unrestricted Gift: “This bequest is to be used for college-wide general purposed (or insert a specific campus location, division/department, or program).”

Restricted: “This bequest is to be used for (insert student scholarship, professorship, chairs, or specific programs and state if it is to meet college-wide needs or a specific campus location, division/department, or program).”

Honoring or Memorializing: “This bequest is being made in honor of (insert the name of person/s to be honored).”

Establishing an Endowment: “This bequest is for the purpose of establishing the (insert name) Endowed Fund to be administered by the Northern Oklahoma College Foundation. The NOC Foundation will administer the fund in accordance with the applicable laws and Foundation policies.”

For more information, contact the NOC Development Office at 580.628.6214 or foundation@noc.edu.

WE LOOK FORWARD TO SERVING YOU.

NOCF TAX ID #73-0770227

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